



CEZA FACTS AND FIGURES

2019

CAPITAL INVESTMENTS

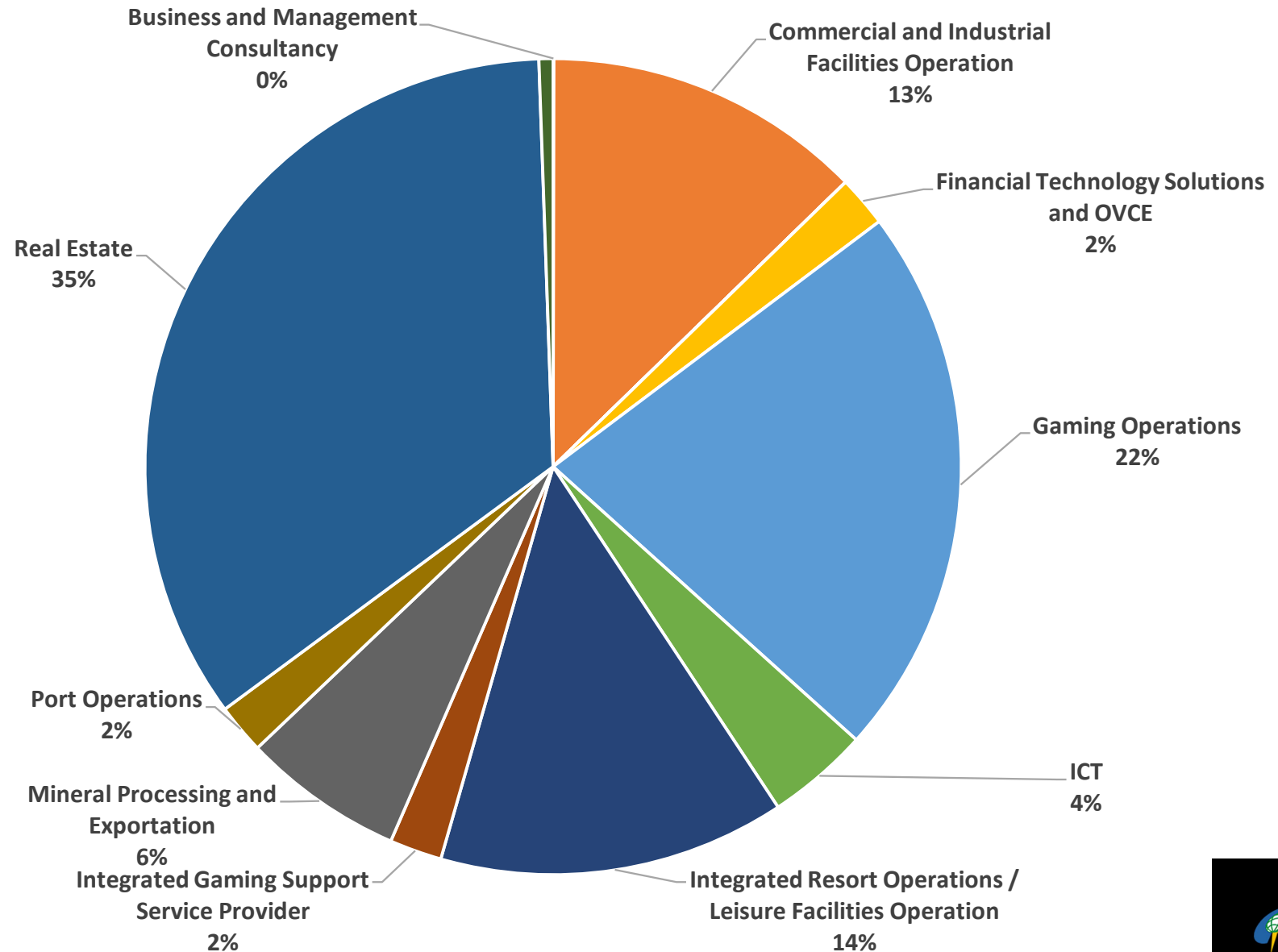
(in billion pesos)



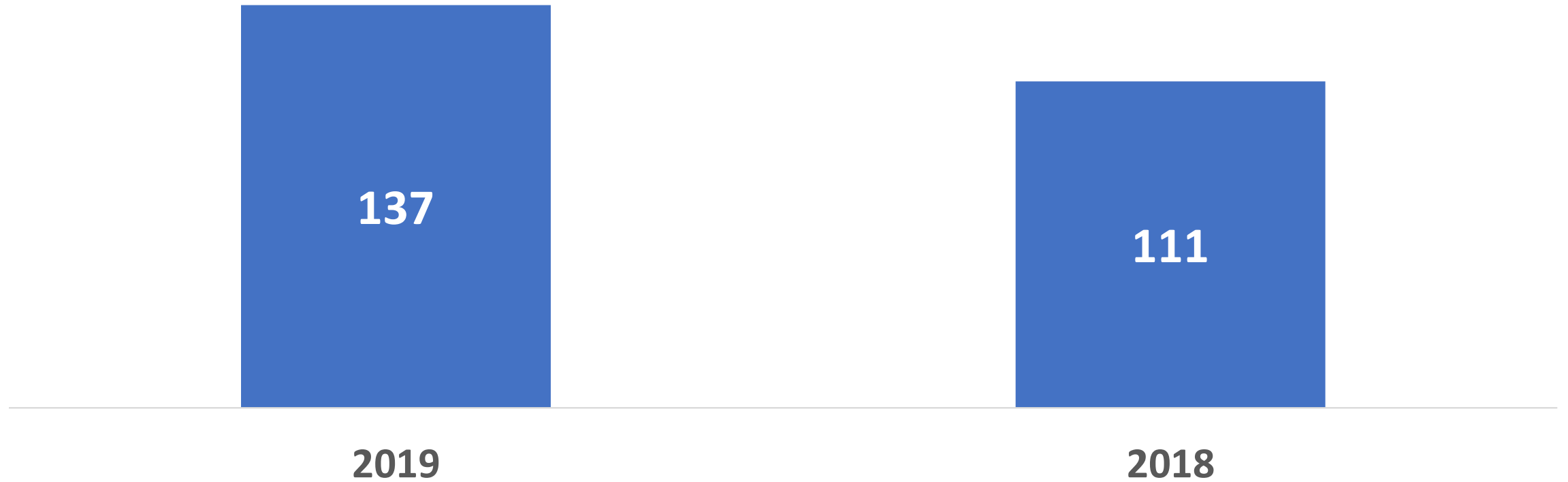
For year 2019, CEZA recorded an increase in capital investment by 8.2% vis-à-vis from the year 2018, accumulating a total investment amounting to P 13.07 billion from P12.625 billion.

DISTRIBUTION OF INVESTMENTS

In terms of share in investments, the biggest contribution came from the real estate segment about 35% amounting to P 4.51 billion, gaming operations at 22% amounting to P 2.86 billion, Integrated gaming support service provider at 14% with an amount of P 1,794.01 million and with Commercial and Industrial Facilities Operation at 13% amounting to P 1,657.00.



Number of Locators



GROWTH
IN BUSINESS

Distribution of Locators (by type of activity)

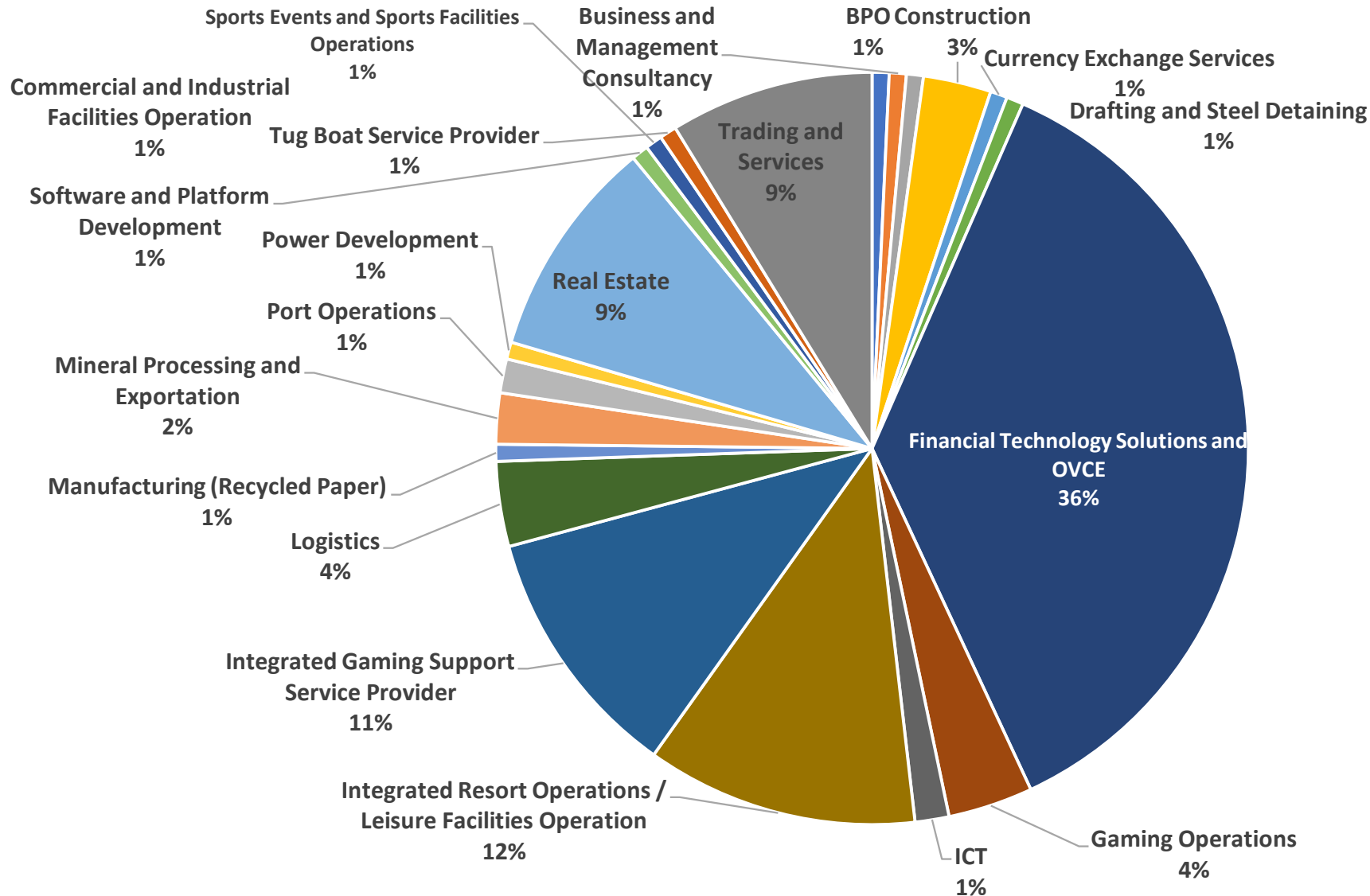


Notable increased in the number of locators Fintech Solutions and OVCE to 50 in 2019 from 29 in 2018.

Real Estate segment also increased from 10 in 2018 to 13 in 2019.

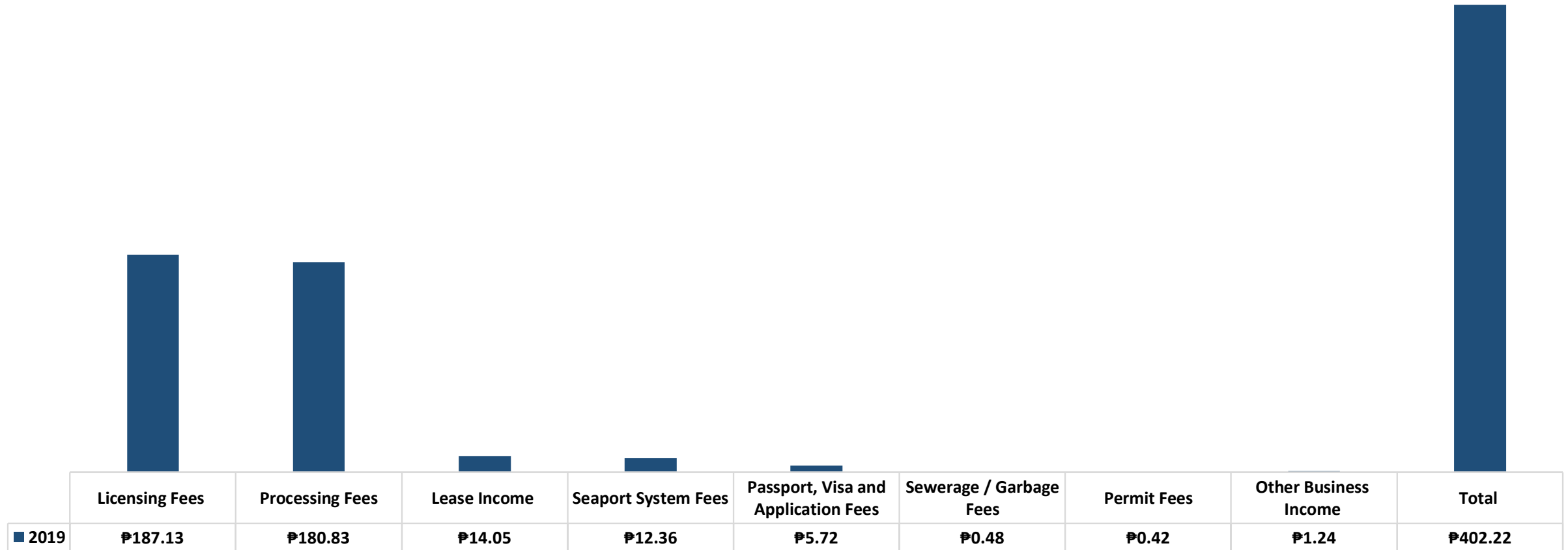
Manifested the desire to provide adequate infrastructure and facilities within the CSEZFP.

DISTRIBUTION OF CEZA ENTERPRISES (by type of activity)



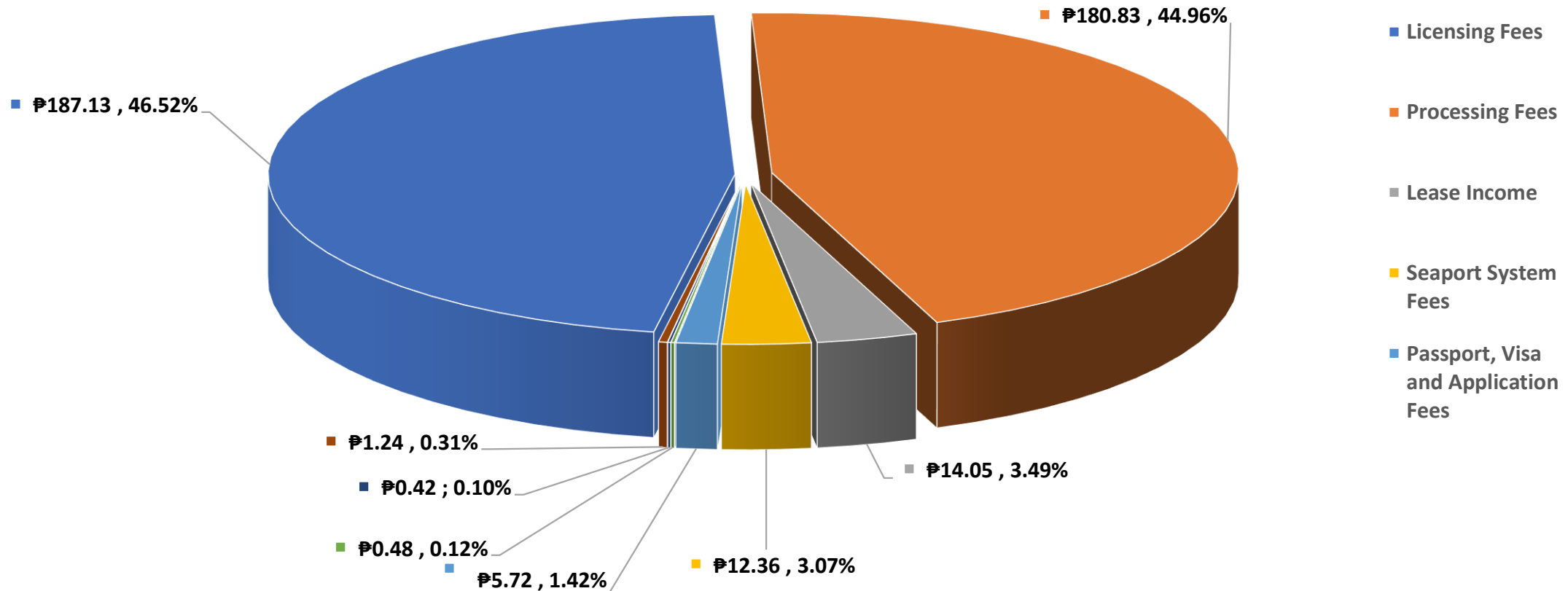
In terms of number of locators, 36% registered from Financial Technology solutions and OVCE or total of 50 registered locators, Integrated Resort Operations/Leisure Facilities Operations registered at 12% with a total number of locators at 16, Integrated Gaming Support Service Provider at 11% which stood at 15, Real Estate at 9% with 13 locators and Trading and services at 9% with 12 locators.

2019 Annual Revenues (in million pesos)



CEZA earned a total revenue amounting to P 402.22 million in 2019.

Annual Revenues (in million pesos)



The biggest share of the revenues came from licensing and processing fees which comprises 46.52% and 44.96%, respectively.



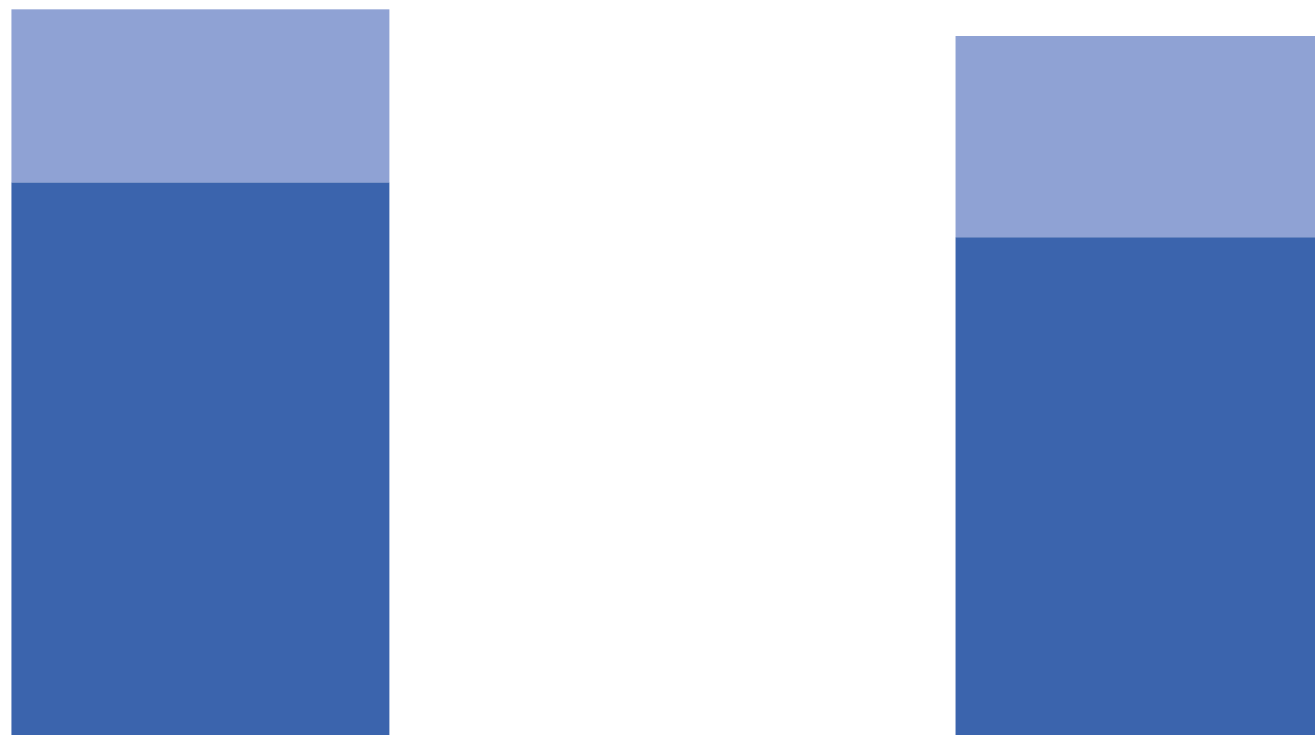
TOURIST ARRIVALS

Increase in tourist arrivals by 3% in 2019 vis-à-vis 2018.

Bulk of our tourists still from domestic market which have a significant by 10% in 2019 vis-à-vis 2018

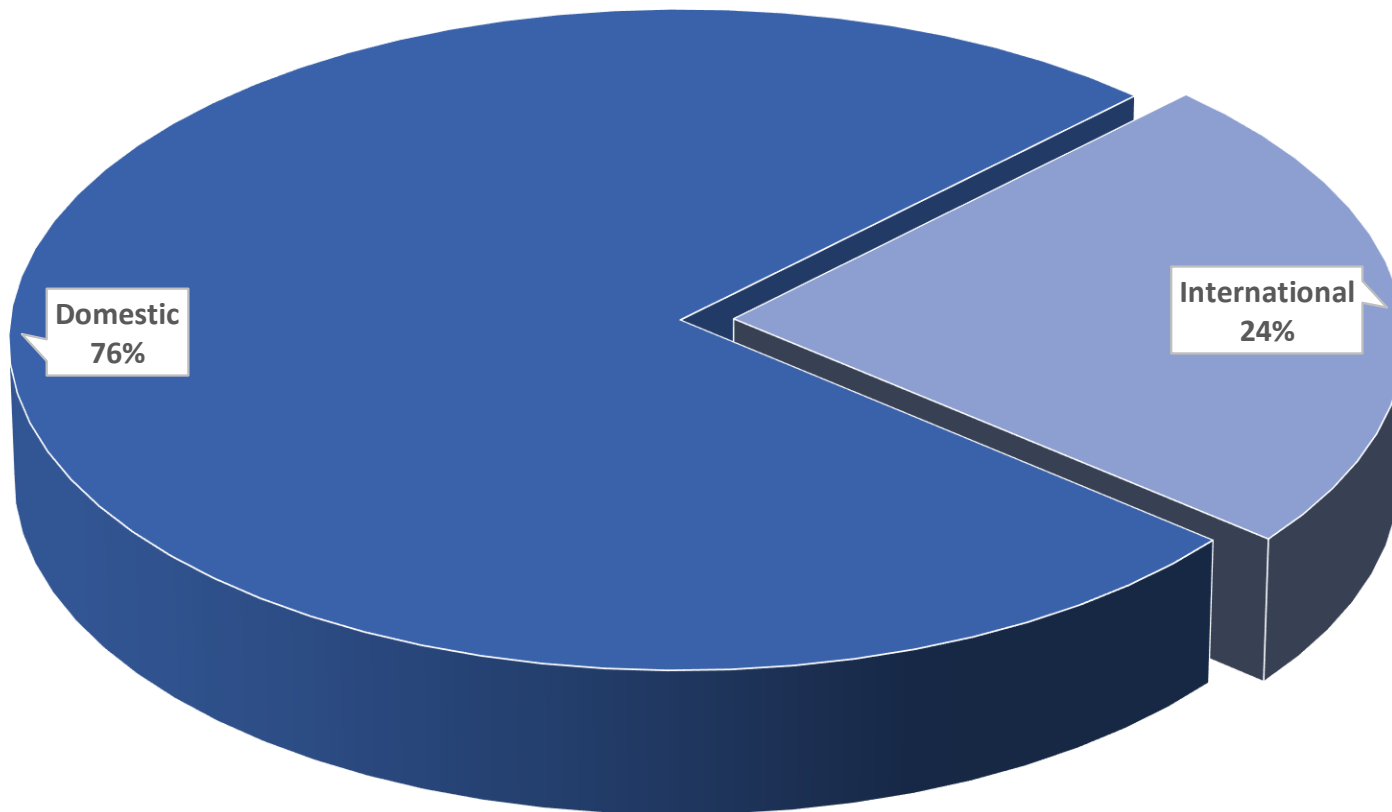
147,109

141,782



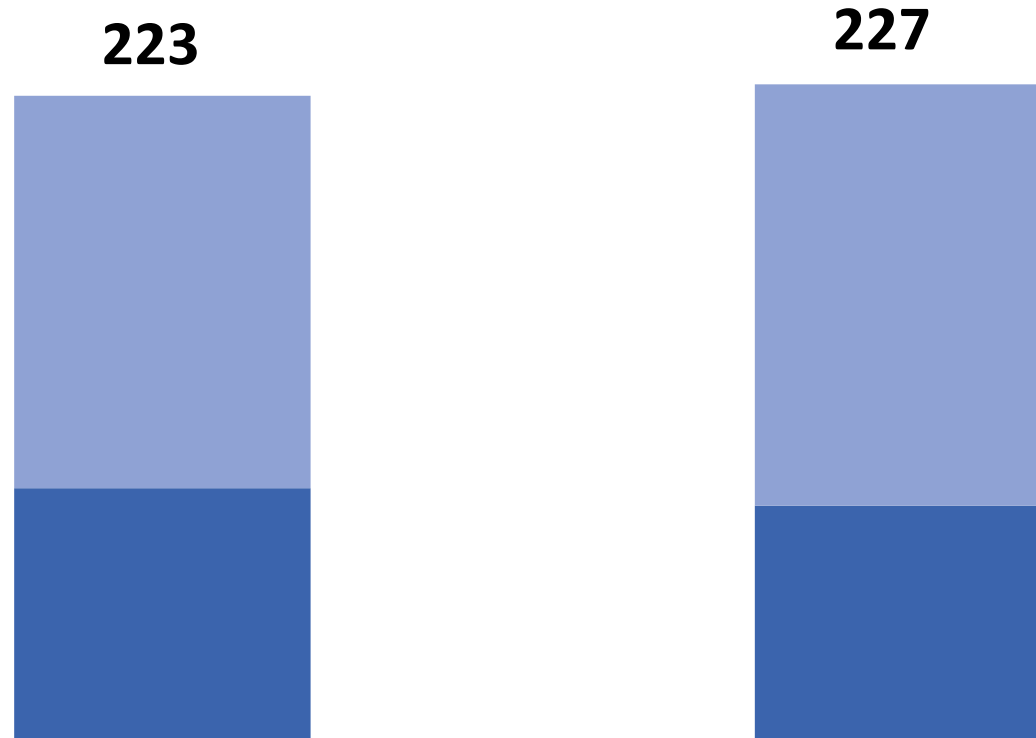
	2019	2018
International	34,809	40,378
Domestic	112,300	101,404

TOURIST ARRIVALS



Domestic tourists comprised about 76% and 24% for foreign tourists in 2019.

NUMBER OF FLIGHTS ACCOMODATED (Cagayan North International Airport)



Year 2018 was the period where we initially accepted international flights.

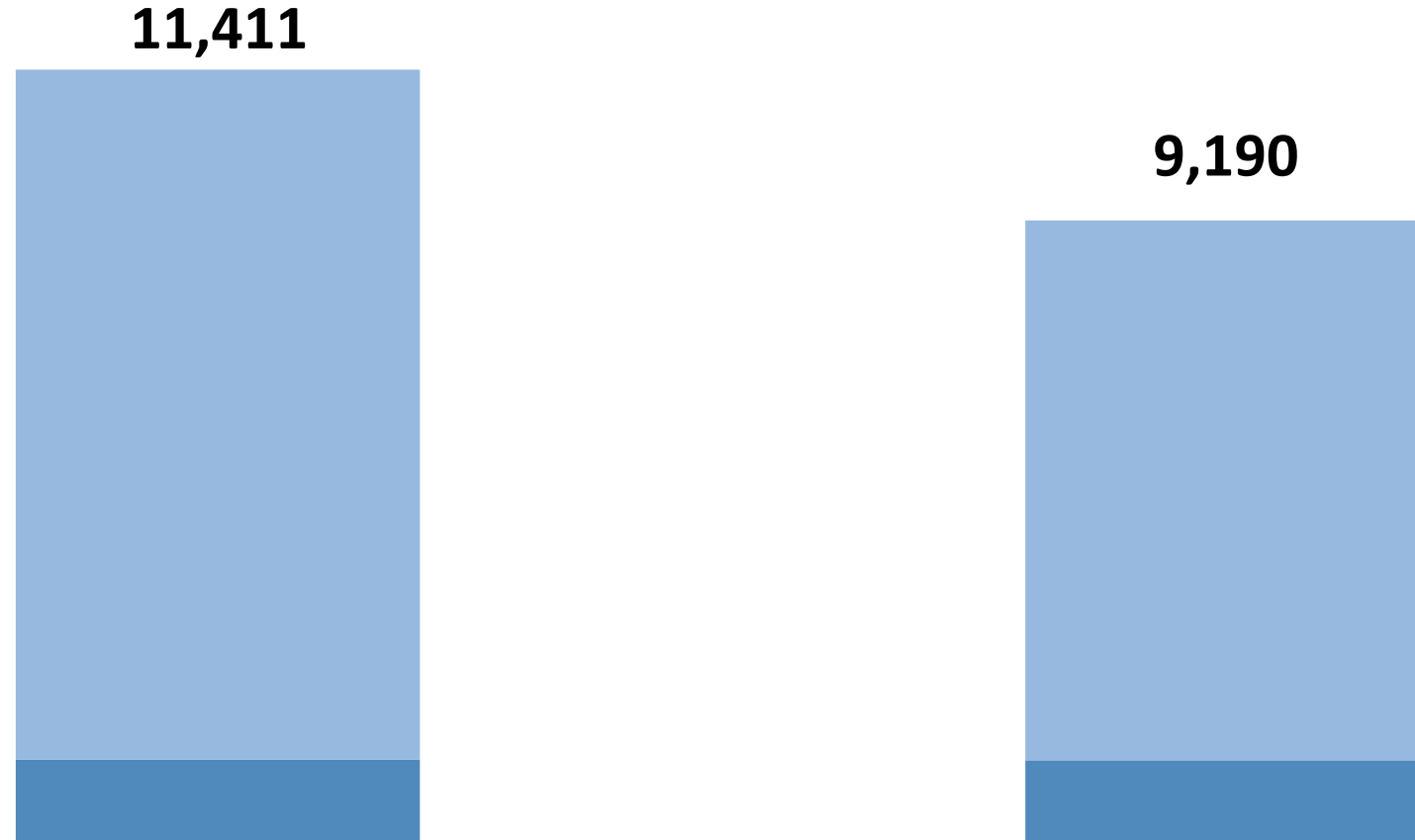
Since March 2018, CNIA recorded an average 10 international flights monthly.

	2019	2018
International Flights	135	145
Domestic Flights	88	82



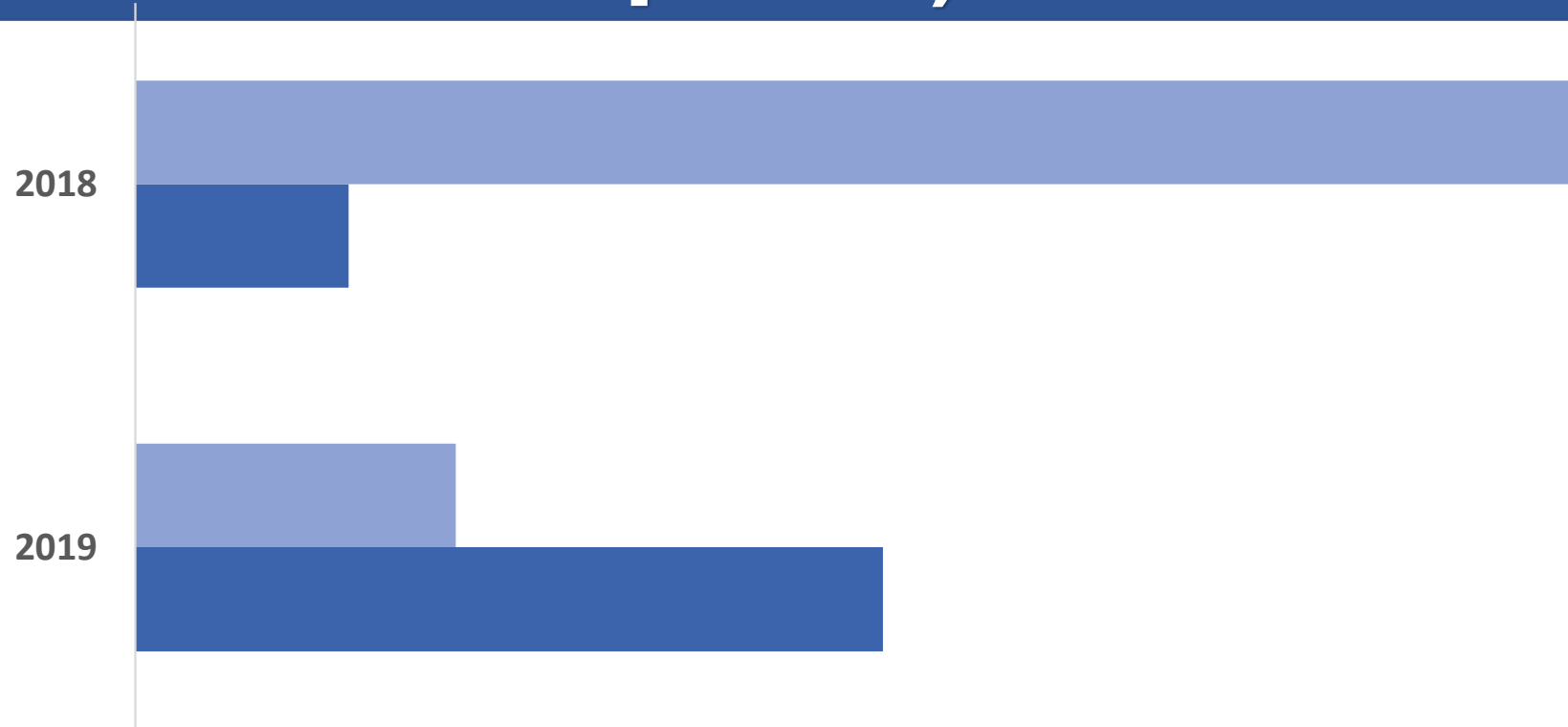
Number of Passengers (Cagayan North International Airport)

CEZA recorded an increase of number of foreign passengers from 7,967 in 2018 to 10,172 in 2019 or about 27.7% increase.



	2019	2018
International Flights	10,172	7,967
Domestic Flights	1,239	1,223

Port Irene Operations (Number of Ship Calls)



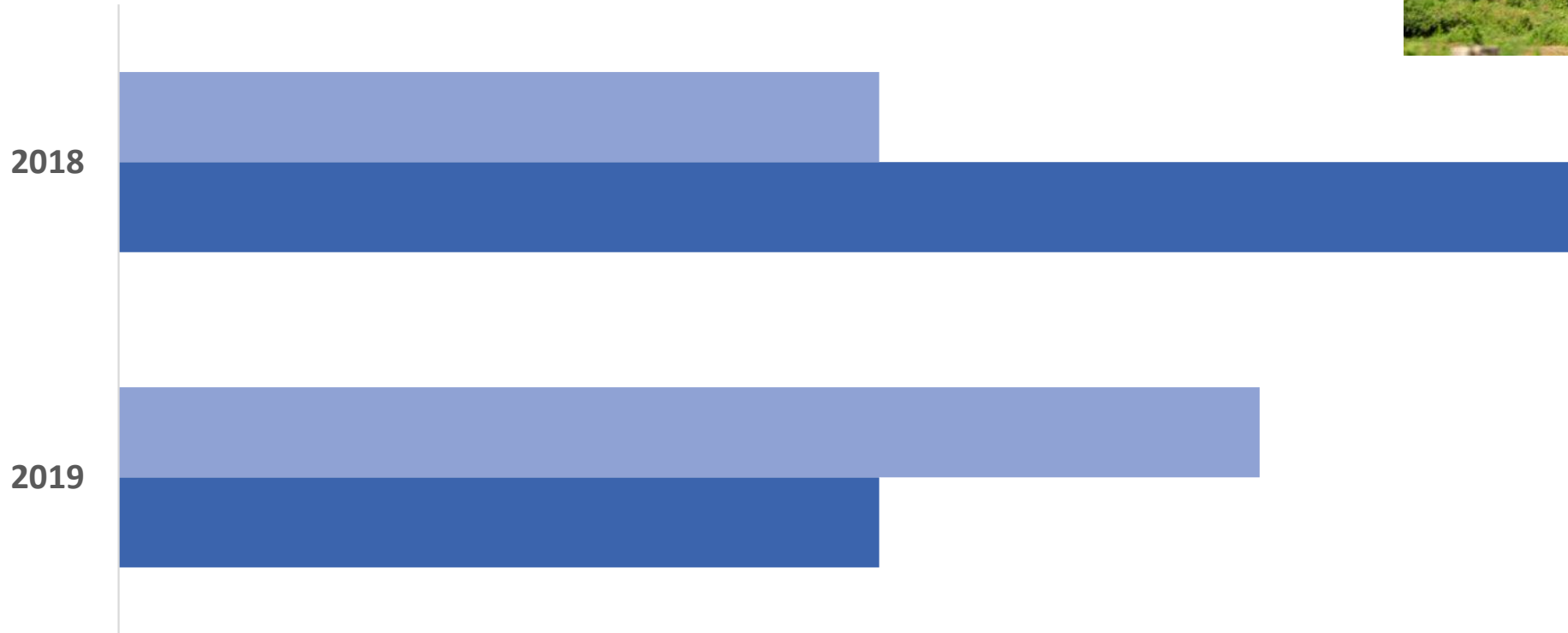
The number of ship calls decreased in 2019 vis-à-vis 2018.

Main reason for the decrease was the Port Users started to utilize bigger ships which can accommodate larger cargoes in their transactions.

	2019	2018
Foreign Vessel	6	27
Domestic Vessel	14	4



Port Irene Operations (Number of Cargo Throughout)

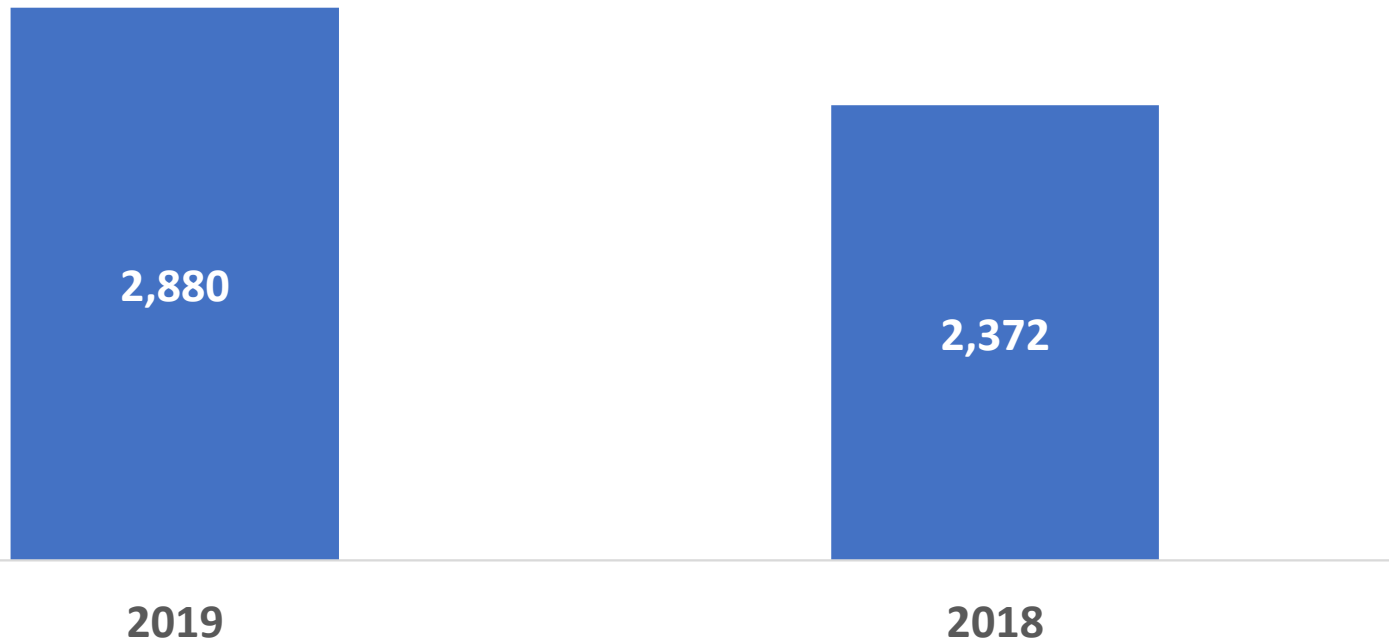


Number of cargo throughout in 2019 slightly decreased compared to in 2018.

	2019	2018
■ Transshipment	21	14
■ Non-Containerized	14	27

EMPLOYMENT

(Direct Employment)



For direct employment within the CSEZFP, CEZA registered an increased in 2019 from 2,880 number of personnel to 2,372 in 2018.

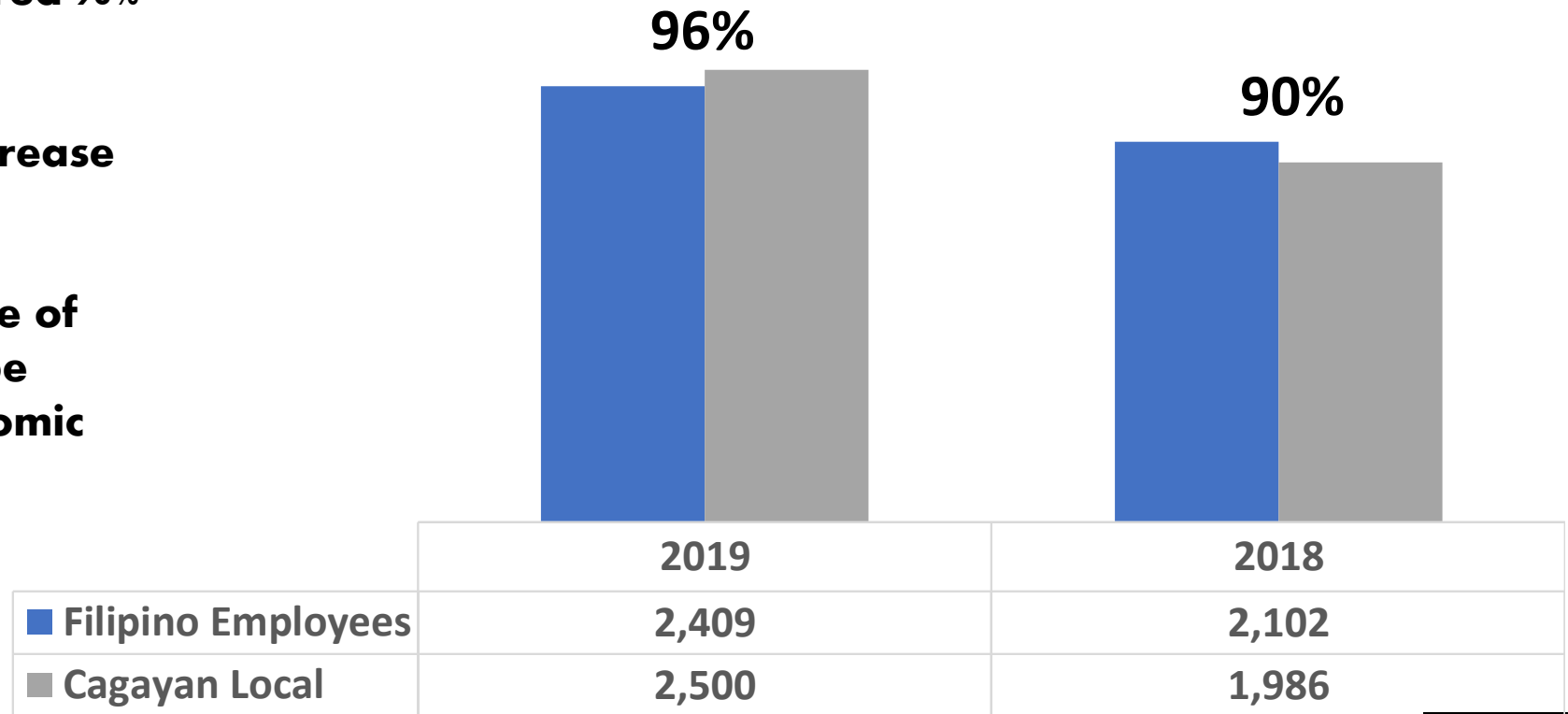
EMPLOYMENT

(Ratio of All Cagayan Local vs All Filipino Employed)

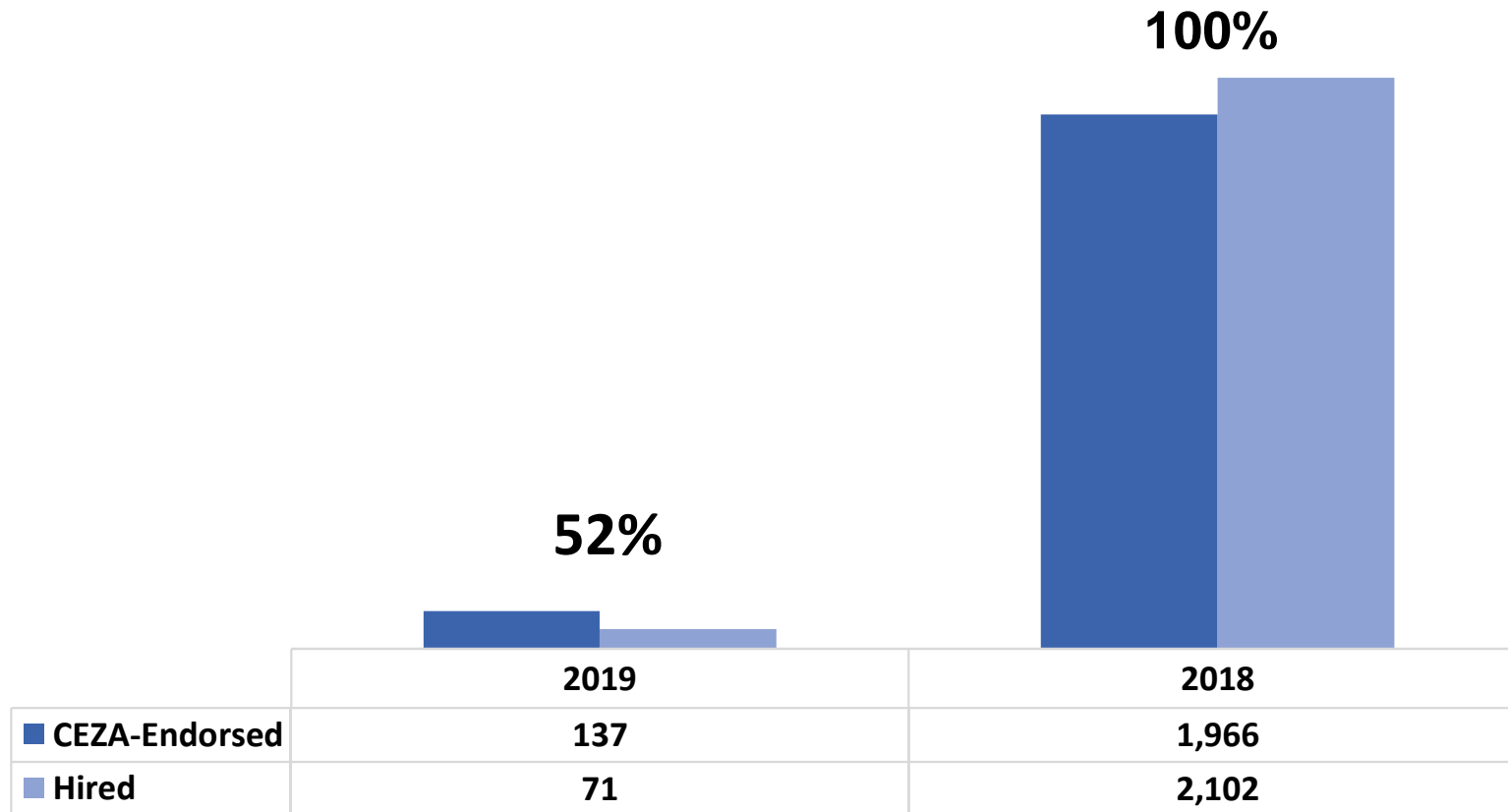


In terms of employment within the CSEZFP, CEZA registered 96% of the workforce of the registered locators were Cagayanos in 2019, an increase from 90% in 2018.

This manifested the desire of CEZA for Cagayanos to be benefitted with the economic activity in the freeport.



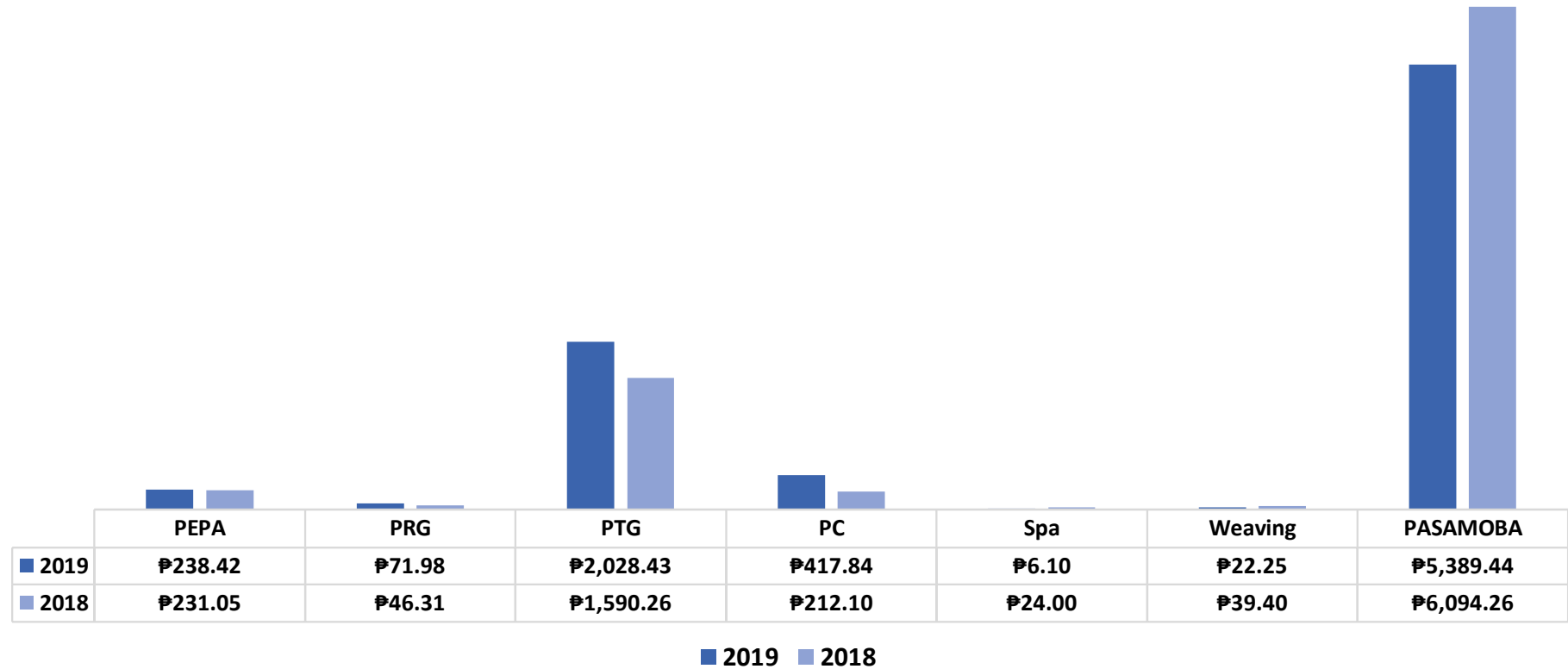
EMPLOYMENT (Ratio of CEZA-Endorsed vs. Hired)



In year 2018, all endorsed by CEZA were entirely hired by registered locators but it was again dipped in 2019 with the rate of hiring decreased at 52%.

Income of the Organized Groups (Community Development) (in thousand pesos)

- PEPA - Palau Environmental Protectors Association
- PRG - Palau Reef Guides
- PTG - Palau Tour Guides
- PASAMOBA - Palau San Vicente Motorboat Association



The only group that registered an increase in income was the PASAMOBA which earned P 6.09 million in 2018 and P 6.5 million in 2019.

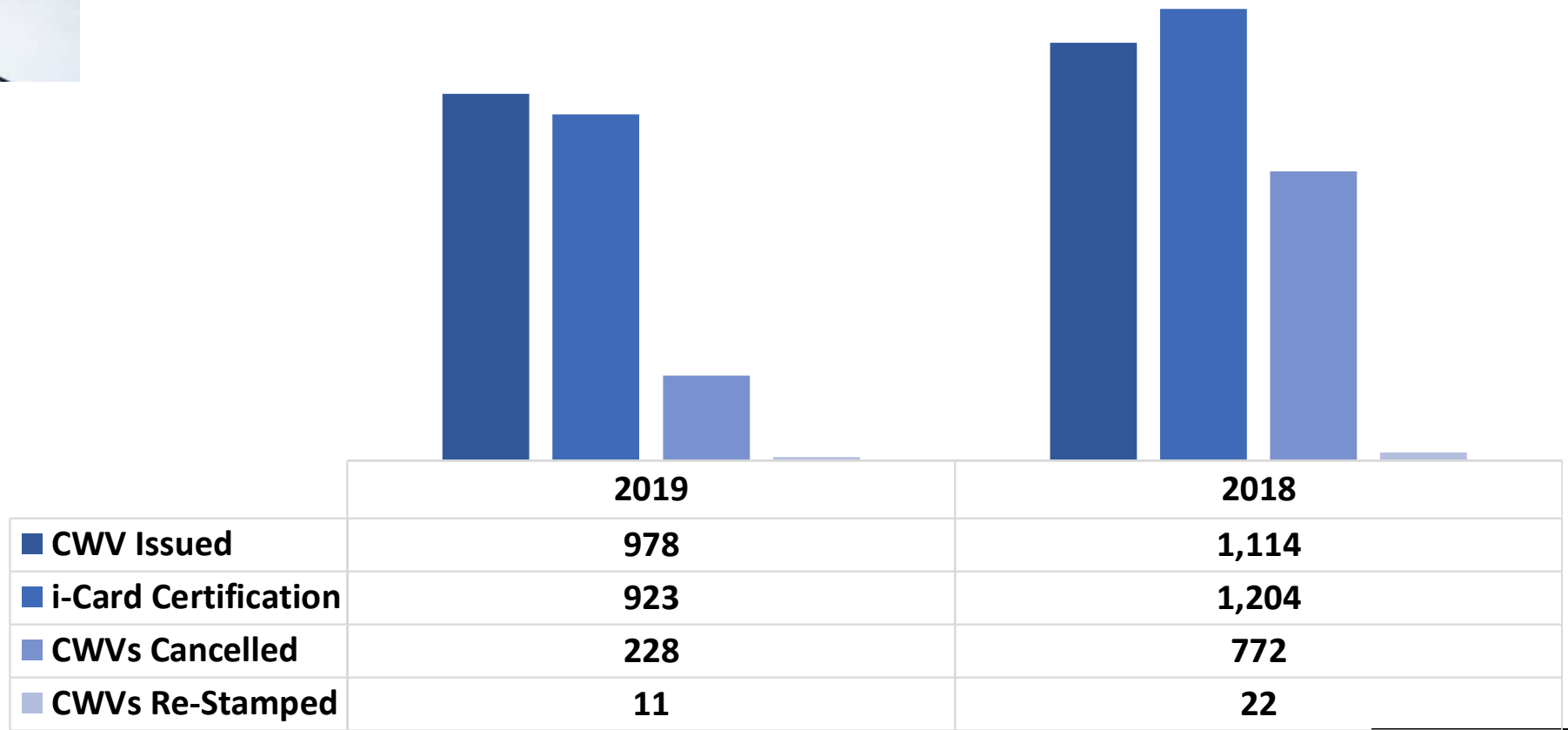
In terms of amount of income, only Palau Tourist Guides and PASAMOBA incurred an income consistently in million pesos.

PEPA, Palau Reef Guides, Palau Catering, Spa and Weaving also recorded significant earnings within two (2) years.

Issuance of Working Visa



For issuance of working visa, there was a decrease in the issuance of working visa from 2019 vis-à-vis 2018.



OTHER GOVERNMENT ENTITIES' INCOME GENERATED DUE TO THE CWV

With the issuance of CWVs, other government also generated income such as the Bureau of Immigration (BI) and Department of Labor and Employment (DOLE).

